

CarmichaelRECREATION AND
PARK DISTRICT

Memo

To: Advisory Board of Directors

From: Mike Blondino, District Administrator
Ingrid S. Penney, Administrative Services Manager

Date: May 19, 2022

Subject: Bond and Disclosure Counsel Services for Election 2022 for the potential issuance of General Obligation Bonds Agreement between Carmichael Recreation & Park District and Jones Hall

Background/Discussion:

Over the last 8 weeks several members of the Ad Hoc Committee have made presentation seeking feedback from our community stakeholders regarding CRPD's financial needs when it comes to deferred maintenance and improved amenities highlighted in the Master Plan update. Overall, we received positive feedback and it is leading the Ad Hoc Committee towards placing a bond measure on the November 2022 ballot. We will be coming to you at the June Advisory Board meeting for further discussion and recommendation on moving forward. As part of this on-going process, we have been advised to seek Bond and Disclosure Counsel Services at this time in preparation.

On May 6, 2022 CRPD performed outreach on a Request for Proposal (RFP), advertising through a list of Bond Counsel Services and the District Website. The RFP process was supported by CRPD's Financial Planning and Advisory Service consultant Jon Isom. The purpose of the RFP was to solicit responses from qualified firms to provide Bond and Disclosure Counsel Services for Election 2022 for the potential issuance of General Obligation Bonds.

The deadline to receive proposals was May 13, 2022. Three firms responded to the RFP, all of them were high tiered firms, qualified and experienced. District Staff and Mr. Isom reviewed and performed follow up on the proposal. We also consulted with County Staff and learned

that the County has worked with each of the three firms and recommends their services.
Review criteria results:

- Proposal objectives were addressed. The respondent had an understanding of the work to be performed;
- The respondent has the qualifications, licensing, knowledge, background, and experience to perform the services;
- The firm's reputation, ethics and values aligned with no past or present legal proceedings or complaints filed against them.

Here are the key categories of services and associated fees that were included in the Proposal (attached):

- Pre-election Services
- Bond Counsel Cost per Series
- Disclosure Counsel per Series
- Reimbursable expenses

Funding Sources for the various Services as determined by the CA Attorney General's Office:

- Bond Counsel and Disclosure Counsel Fees – Fees would be paid from the bond funds contingent upon a successful election.
- Pre-election service fees to draft the resolution calling for the election would be paid from the District's Budget if the election is successful.

Budget and Fiscal Impact

There is no budget impact at this time. However, as stated, if the election is successful, CRPD will be responsible for the pre-election service fees of \$2,500 which will be paid from the funds allocated for the project. Over \$110k is available.

RECOMMENDATION:

Staff recommends that the Advisory Board award a contract to Jones Hall, a Professional Law Corporation. Not only did Jones Hall meet the RFP criteria but they have extensive related experience assisting recreation and park districts and school districts with bond issuance and disclosure services.

Because of an aggressive timeline to move forward on the Project, we are recommending that the Advisory Board authorize the District Administrator to negotiate and execute a contract with Jones Hall. Staff has drafted a contract which includes the terms and conditions from the RFP.

Attachments:

RFP

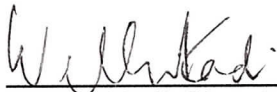
Proposal and Addendum from – Jones Hall, A Professional Law Corporation

May 13, 2022

ADDENDUM TO FEE PROPOSAL OF JONES HALL TO SERVE AS BOND AND DISCLOSURE COUNSEL TO THE CARMICHAEL RECREATION AND PARK DISTRICT

This addendum alters the Fee Proposal portion of our Proposal and Statement of Qualifications to serve as Bond and Disclosure Counsel to the Carmichael Recreation and Park District. In consideration of Jones Hall serving the combined roles of Bond Counsel and Disclosure Counsel our Fee Proposal is amended to be a flat combined fee of \$55,000 per series of bonds issued. Reimbursable expenses remain capped at a maximum of \$2,500 per series, and the one-time charge for pre-election services remains at \$2,500.

Jones Hall, A Professional Law Corporation



William Kadi, Shareholder



Proposal and Statement of Qualifications of
Jones Hall, A Professional Law Corporation
to provide Bond Counsel and Disclosure Counsel services to
Carmichael Recreation and Park District

EXECUTIVE SUMMARY

Firm Information.

Jones Hall, A Professional Law Corporation
475 Sansome Street, Suite 1700
San Francisco, California 94111
Established in 1978
California Business License No. 0113213
Tax ID No. 94-2698987

Primary Attorney.

William J. Kadi
475 Sansome Street, Suite 1700
San Francisco, California 94111
Email Address: wkadi@joneshall.com
Telephone Number: (415) 533-6983
Fax Number: (415) 276-2088

Certifications. While the Dodd-Frank Act regulates municipal advisors, attorneys are not considered municipal advisors under the Act, and are not required to register with the Securities and Exchange Commission or the Municipal Securities Rulemaking Board.

Brief Description of Firm. Jones Hall is the largest law firm in California dedicated exclusively to public finance, and is structured to provide the highest quality bond and disclosure counsel services in the most timely, efficient, and cost-effective manner. Our attorneys focus solely on municipal finance, which means our clients are provided with significant advantages not obtainable at other firms. Our reputation for thorough legal analysis, meticulous drafting, and responsiveness to our clients and other consultants is well-known in the industry.

Since the founding of Jones Hall in 1978, we have been among the leading bond counsel firms in California, providing services of the highest quality. With one office located in the financial district of San Francisco, near the offices of the national rating agencies S&P, Moody's, and Fitch, and numerous bond underwriting firms, our firm is well-positioned to provide the highest level of legal expertise and service.

TABLE OF CONTENTS

FIRM INFORMATION 1

 A. Professionals 1

 B. California General Obligation Bond Experience 2

 C. No Conflicts..... 2

 D. References..... 2

 E. Additional Information 2

LEGAL ISSUES 4

FEE PROPOSAL 4

CLOSING STATEMENT SUPPORTING SELECTION OF
JONES HALL AS BOND COUNSEL 4

APPENDIX A - Park and Recreation District General Obligation and Refunding General
Obligation Bond Issuances from January 1, 2019 to present

APPENDIX B - General Obligation and Refunding General Obligation Bond Issuances for Other
Types of Public Agencies from January 1, 2019 to present

APPENDIX C – Signed Statements and Insurance Certificates

FIRM INFORMATION

A. Professionals. We propose that Bill Kadi and Katie Dobson serve as primary attorneys on the District's bond election and subsequent financings. Mr. Kadi and Ms. Dobson are supported by a tax department and additional staff members to ensure that every transaction is efficient and smooth for the firm's clients.

William J. Kadi, Shareholder. Mr. Kadi has practiced municipal bond law since 1983 and devotes a large portion of his practice to general obligation bond financings. His years of practice and personal approach to his clients over the years has resulted in a broad depth of knowledge in the field which is difficult to match. Mr. Kadi will have primary responsibility for the transactions, drafting of the primary transactional legal documents, consultation with District representatives and the financial team, and attendance at any meetings.

Mr. Kadi attended the University of California at Berkeley where he received his B.S. degree in 1969 and University of the Pacific's McGeorge School of Law where he received his J.D. degree in 1972. He was admitted to the California Bar in 1972. Mr. Kadi may be reached at (415) 533-6983 and wkadi@joneshall.com.

Katie J. Dobson, Managing Shareholder. Ms. Dobson graduated from New York University School of Law in 2008 and has spent her entire career as a finance attorney. Ms. Dobson joined Jones Hall in 2013 and, within the last 12 months alone, represented California issuers on more than 75 financing transactions. Ms. Dobson became a partner at Jones Hall in 2017 and became the managing partner of the firm in 2020.

Ms. Dobson was admitted to the California Bar in 2012, after three years of legal practice in New York City, and is a member of the National Association of Bond Lawyers. She graduated *summa cum laude* with a B.A. from the University of Arizona in 2004. Ms. Dobson may be reached at (415) 793-5994 and kdobson@joneshall.com.

David A. Walton, Shareholder, Tax Department. Mr. Walton has over 25 years of municipal bond experience and joined Jones Hall in 1992. Mr. Walton previously worked for the IRS as Counsel to the Assistant Chief Counsel (Technical) - Financial Institutions and Products. For two years thereafter, he served in the United States Department of Treasury as an Attorney-Advisor in the Office of Tax Policy where he specialized in tax-exempt finance.

Mr. Walton is a recognized expert in the Federal tax area of municipal finance, has been widely praised by the industry for helping to make tax-exempt bond rules simpler and more workable, and previously served on the Board of Directors of the National Association of Bond Lawyers. Mr. Walton received his B.S. in 1980 from Brigham Young University and his J.D. in 1990 from Hastings College of Law. He was admitted to the Utah Bar in 1990 and the California Bar in 1993. He is a member of the Committee on Tax-Exempt Finance of the American Bar Association, and a member of the Editorial Advisory Board of the *Public Finance Advisor*.

Additional Team Members. In addition to the primary and tax attorneys, each Jones Hall financing team includes a disclosure analyst and a closing coordinator.

These experienced professionals help to ensure that the details of each transaction are streamlined and seamless, allowing our clients and attorneys to focus on substantive issues.

B. California General Obligation Bond Experience. Jones Hall served as bond counsel to hundreds of California issuers, including school districts, cities, recreation and park district and others in connection with bond elections held throughout the State, and has extensive experience working with counties, crafting bond measure and project lists, and ensuring post-election compliance. Since January 1, 2019, we have served as bond and disclosure counsel on over 350 general obligation bond issuances.

Jones Hall has served as bond and disclosure counsel to issuers throughout the State of California. A list of park and recreation district general obligation and refunding general obligation bond issuances that Jones Hall led from inception to successful completion from January 1, 2019, through April 30, 2022, is attached as Appendix A.

A list of general obligation and refunding general obligation bond issuances for other types of public agencies that Jones Hall led from inception to successful completion from January 1, 2019, through April 30, 2022, is attached as Appendix B.

C. No Conflicts. We are not aware of any conflicts of interest related to the District.

D. References. Below are current firm clients representing both park districts and entities located near Carmichael Recreation and Park District:

Michael Aho, District Administrator
Fair Oaks Rec. and Park District
Email: maho@forpd.org
Tel: (916) 966-1036

Tyler Hensley, Interim General Manager
Coalinga-Huron Rec, and Park District
thensley@chrpd.org
(559) 935-0727

Debra Auker, Assistant General Manager/CFO
East Bay Regional Park District
Email: dauker@ebparks.org
Tel: (510) 544-2101

Jennifer Stahlheber, Chief Financial Officer
San Juan Unified School District
Email: Jennifer.stahlheber@sanjuan.edu
Tel: (916) 971-7237

Mike Wells, Superintendent
Elverta Joint Elementary School
Email: mwells@ejesd.net
Tel: (916) 991-2244

Lisa Pettis, Superintendent
Galt Joint Union High School District
Email: superintendent@ghsd.k12.ca.us
Tel: (209) 745-0249

E. Additional Information. As bond counsel to the District, we would engage with the financing team to prepare for a November bond election. As a resolution calling an election, which includes all language to be included on the ballot, must be submitted to the County on August 10, we would immediately begin collaborating with respect to the legal requirements of calling an election and ballot language. Below is a brief summary of the services we provide as bond and disclosure counsel:

Pre-Election Services. As bond counsel to the District, we will provide the following pre-election legal services:

1. Preparation of a timetable setting forth the actions required to be undertaken to hold the election, and coordination with County election officials to ensure that the necessary legal requirements are satisfied.
2. Preparation of the resolution of the District's board required to call the election and to request consolidation with any other elections to be held on the same date.
3. Preparation of the resolution of the Board of Supervisors of the County ordering consolidation of the election.
4. Assistance with the preparation of the tax rate statement and the County Counsel's independent analysis to be distributed to voters.
5. Review of the ballot arguments to be prepared by or on behalf of the District.
6. Consultation with the District and its staff, the County and its staff, and Isom Advisors, the District's financial advisor, concerning the election proceedings and campaign law requirements.
7. Review of information campaign activities and documents proposed for use by the District to ensure compliance with applicable law.
8. Preparation of the notices, affidavits and certificates required by law for the conducting of the election.

Post-Election Services. Following the District's successful bond election, we will provide the following services:

1. Consultation with the District and its staff, the County and Isom Advisors concerning the bonds and the timing, terms and structure of the offering thereof, including an examination of any alternative methods of issuance available to the District.
2. Preparation of the proceedings for the authorization and issuance of the bonds, including the resolution of the District's board setting forth the terms and conditions of the bonds and their form, date, denominations and maturity, and preparation of the proceedings for the sale of the bonds.
3. Preparation of the Preliminary and Final Official Statements.
4. Participation in preparation for, and attendance at, rating agency presentations.
5. Preparation of the bonds, and final closing papers, organization and conducting of the bond closing and the rendering of a final legal opinion at the time of delivery of and receipt for payment of the bonds.

LEGAL ISSUES

No disputes. Jones Hall has no pending legal actions, and has not been subject to any settlements or judgment in the last five years. In addition, all of our attorneys are in good standing with the California State Bar. There are no matters to disclose, civil or criminal and Jones Hall has not been subject to any of the claims listed in Request to Proposals in the last five years.

FEE PROPOSAL

Bond Counsel and Disclosure Counsel Services. We understand that the District is seeking proposals for legal work in connection with a proposed November 2022 bond election in the approximate amount of \$32 million. Services required include both bond counsel and disclosure counsel services.

We propose a flat fee of \$40,000 per series of bonds issued for bond counsel services, and \$25,000 per series of bonds issued for disclosure counsel services. In addition, reimbursable expenses relating to each proposed series of bonds will be capped at \$2,500 (not including legal publications if needed or orders from California Municipal Statistics if ordered on behalf of the District). Our fees do not increase, regardless of issues that may arise or the amount of time that may be spent working to ensure the success of the District's financing.

Please note that in addition to the foregoing, as compensation for legal services performed prior to the election date, we charge a one-time \$2,500 flat fee, payable from lawfully available funds of the District following the bond election.

Contingent Fees Paid from Bond Proceeds. Jones Hall is paid, from proceeds of the financing, only upon the successful sale and issuance of bonds. We do not bill hourly rates unless specifically requested to do so. Our contingent fees include all reasonable follow-up work done at the request of the District, so that our fees are paid only once, at the closing of the financing.

Willingness to Negotiate Fees. We very much welcome the opportunity to serve as bond and disclosure counsel to the District, and we are willing to negotiate our proposed fees.

CLOSING STATEMENT SUPPORTING SELECTION OF JONES HALL AS BOND COUNSEL

While we maintain one of the largest public finance practices in the State, particularly with respect to school district financings, the structure of our firm and the expertise of each of our attorneys allows us to be responsive to clients and all other members of the team, and to meet all deadlines without issue. It is rare for a legal issue to arise that we have not previously analyzed and, when one does present itself, we are able to focus on it immediately. The fact that we do not bill by the hour means that we are not limited in the amount of time we can devote to researching and analyzing issues, and our clients never see an increased fee.

APPENDIX A

| Name of Issue | Date of Issue | Principal Amount |
|---|----------------------|-------------------------|
| Fair Oaks Recreation and Park District Election of 2018 General Obligation Bonds, Series 2019 | 04/10/2019 | \$9,435,000.00 |
| Fair Oaks Recreation and Park District 2020 General Obligation Bonds, Election of 2018, Series 2020 | 05/27/2020 | \$9,000,000.00 |
| Coalinga-Huron Recreation and Park District General Obligation Bonds, Election of 2016, Series C (Bank Qualified) | 06/23/2020 | \$5,400,000.00 |
| Pleasant Hill Recreation & Park District 2020 General Obligation Refunding Bonds (Federally Taxable) | 12/22/2020 | \$7,370,000.00 |
| East Bay Regional Park District General Obligation Bonds, Series 2022A-1 (Election of 2008) | 03/01/2022 | \$30,000,000.00 |
| East Bay Regional Park District General Obligation Bonds, Series 2022A-2 (Election of 2008) (Green Bonds) | 03/01/2022 | \$30,000,000.00 |

APPENDIX B

| Name of Issue | Date of Issue | Principal Amount |
|--|----------------------|-------------------------|
| Healdsburg Unified School District General Obligation Bonds, Election of 2016, Series B | 01/09/2019 | \$25,000,000.00 |
| Hillsborough City School District General Obligation Bonds, Election of 2002, Series D | 01/23/2019 | \$2,118,566.25 |
| Lakeport Unified School District Election of 2014, General Obligation Bonds, Series C | 01/23/2019 | \$4,000,000.00 |
| Kelseyville Unified School District General Obligation Bonds, Election of 2016, Series C | 01/23/2019 | \$7,995,674.45 |
| Selma Unified School District General Obligation Bonds, Election of 2016, Series 2019B | 01/29/2019 | \$7,000,000.00 |
| Vacaville Unified School District General Obligation Bonds Election of 2014, Series C | 01/29/2019 | \$45,000,000.00 |
| Val Verde Unified School District General Obligation Bonds, 2012 Election, Series 2019D | 01/30/2019 | \$10,000,000.00 |
| Sonora Elementary School District General Obligation Bonds, Election of 2010, Series 2019 (Bank Qualified) | 01/30/2019 | \$2,802,001.35 |
| Armona Union Elementary School District General Obligation Bonds Election of 2016, Series B (Bank Qualified) | 01/31/2019 | \$3,178,712.40 |
| Monterey Peninsula Unified School District General Obligation Bonds, Election of 2018, Series A and B | 01/31/2019 | \$139,830,000.00 |
| Monterey Peninsula Unified School District General Obligation Bonds, 2010 Election, Series D (Measure P) | 01/31/2019 | \$21,830,000.00 |
| West Hills Community College District General Obligation Bonds, 2014 Election, Series B (Ed Tech® Bonds) | 02/01/2019 | \$4,200,000.00 |
| Cloverdale Unified School District General Obligation Bonds Election of 2018, Series A | 02/06/2019 | \$16,000,000.00 |
| Imperial Unified School District General Obligation Bonds Election of 2016, Series C (Bank Qualified) | 02/07/2019 | \$3,306,596.00 |
| Pomona Unified School District General Obligation Bonds, 2016 Election, Series C | 02/07/2019 | \$55,000,000.00 |
| Guerneville School District General Obligation Bonds, Election of 2016, Series B | 02/07/2019 | \$2,000,000.00 |
| Stone Corral School District General Obligation Bonds Election of 2018, Series A (Bank Qualified) | 02/11/2019 | \$605,000.00 |

APPENDIX B

| Name of Issue | Date of Issue | Principal Amount |
|--|----------------------|-------------------------|
| Stone Corral School District General Obligation Bonds Election of 2008, Series B (Bank Qualified) | 02/11/2019 | \$163,000.00 |
| Stone Corral School District 2019 General Obligation Refunding Bonds (Bank Qualified) | 02/11/2019 | \$254,000.00 |
| Monte Rio Union Elementary School District General Obligation Bonds, Election of 2018, Series A (Bank Qualified) | 02/13/2019 | \$3,300,000.00 |
| Atascadero Unified School District General Obligation Bonds, 2014 Election, Series C (GO Reauthorization Bonds®) | 02/14/2019 | \$13,000,000.00 |
| Cardiff School District General Obligation Bonds Election of 2016, Series B | 02/14/2019 | \$8,000,000.00 |
| City and County of San Francisco Taxable General Obligation Bonds (Social Bonds - Affordable Housing, 2016), Series 2019A | 02/26/2019 | \$72,420,000.00 |
| Old Adobe Union School District General Obligation Bonds Election of 2012, Series D | 02/26/2019 | \$3,500,000.00 |
| Old Adobe Union School District General Obligation Bonds Election of 2018, Series A | 02/26/2019 | \$12,000,000.00 |
| Thermalito Union Elementary School District General Obligation Bonds, Election of 2018, Series A | 02/26/2019 | \$2,500,000.00 |
| Palo Verde Unified School District General Obligation Bonds, Election of 2018, Series A | 03/06/2019 | \$10,000,000.00 |
| Standard School District General Obligation Bonds, 2016 Election, Series 2019 | 03/13/2019 | \$10,000,000.00 |
| San Leandro Unified School District General Obligation Bonds, Election of 2016, Series B and Series C (Ed-Tech Bonds®) | 03/14/2019 | \$50,240,000.00 |
| San Leandro Unified School District General Election Bonds, Election of 2016, Series C (Ed-Tech Bonds®) | 03/14/2019 | \$3,250,000.00 |
| Chatom Union School District 2019 Refunding General Obligation Bonds | 03/06/2019 | \$5,511,591.75 |
| Shoreline Unified School District General Obligation Bonds, Election of 2018, Series A (Bank Qualified) | 03/07/2019 | \$7,500,000.00 |
| San Leandro Unified School District General Obligation Bonds, Election of 2016, Series B and Series C (Ed-Tech Bonds®) | 03/14/2019 | \$50,240,000.00 |

APPENDIX B

| Name of Issue | Date of Issue | Principal Amount |
|--|----------------------|-------------------------|
| Northern Humboldt Union High School District General Obligation Bonds Election of 2018, Series A | 03/19/2019 | \$9,410,000.00 |
| Moorpark Unified School District General Obligation Bonds, 2008 Election, Series E | 03/20/2019 | \$2,499,887.65 |
| Westside Elementary School District General Obligation Bonds, Election of 2018, Series A (Bank Qualified) | 04/02/2019 | \$1,750,000.00 |
| Mesa Union School District 2019 General Obligation Bonds, Election of 2018, Series A | 04/03/2019 | \$4,000,000.00 |
| Monroe Elementary School District General Obligation Bonds Election of 2018, Series A (Bank Qualified) | 04/03/2019 | \$878,230.00 |
| East Side Union High School District General Obligation Bonds, 2016 Election, Series B | 04/25/2019 | \$140,000,000.00 |
| Oak Grove Union Elementary School District General Obligation Bonds Election of 2018, Series A | 05/02/2019 | \$3,000,000.00 |
| Mendocino Unified School District 2019 Refunding General Obligation Bonds | 05/22/2019 | \$7,070,000.00 |
| Kerman Unified School District General Obligation Bonds, Election of 2008, Series 2019 (Bank Qualified) | 05/29/2019 | \$8,900,000.00 |
| Three Rivers Union School District General Obligation Bonds Election of 2018, Series A | 05/29/2019 | \$2,100,000.00 |
| El Tejon Unified School District General Obligation Bonds Election of 2018, Series B | 05/30/2019 | \$4,500,000.00 |
| San Mateo County Community College District 2018 General Obligation Refunding Bonds (2019 Forward Delivery) | 06/04/2019 | \$22,725,000.00 |
| Holtville Unified School District General Obligation Bonds Election of 2018, Series A | 06/05/2019 | \$4,000,000.00 |
| Sanger Unified School District General Obligation Bonds, Election of 2018, Series A | 06/06/2019 | \$20,000,000.00 |
| Mt. Diablo Unified School District General Obligation Bonds, 2018 Election, Series A | 06/12/2019 | \$20,000,000.00 |
| Heber Elementary School District General Obligation Bonds Election of 2018, Series A | 06/13/2019 | \$2,500,000.00 |
| Pollock Pines Elementary School District General Obligation Bonds, Election of 2012, Series C (Bank Qualified) | 06/13/2019 | \$3,998,004.45 |

APPENDIX B

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| John Swett Unified School District General Obligation Bonds, 2016 Election, Series B (Measure P) and 2019 Refunding General Obligation Bonds | 06/19/2019 | \$11,000,000.00 |
| John Swett Unified School District 2019 Refunding General Obligation Bonds | 06/19/2019 | \$3,165,000.00 |
| Cascade Union Elementary School District General Obligation Bonds Election of 2016, Series B | 06/19/2019 | \$3,000,000.00 |
| Chico Unified School District General Obligation Bonds, Election of 2016, Series B | 06/20/2019 | \$55,000,000.00 |
| South Whittier School District General Obligation Bonds, Election of 2016, Series 2019B | 06/20/2019 | \$10,000,000.00 |
| Brawley Union High School District General Obligation Bonds, Election of 2018, Series A | 06/25/2019 | \$6,300,000.00 |
| Los Rios Community College District General Obligation Bonds, 2008 Election, Series D | 06/26/2019 | \$80,000,000.00 |
| Luther Burbank School District General Obligation Bonds, Election of 2018, Series 2019A | 06/26/2019 | \$9,995,000.00 |
| Briggs School District General Obligation Bonds Election of 2014, Series B | 06/27/2019 | \$1,999,620.75 |
| Lemon Grove School District 2019 Refunding General Obligation Bonds | 07/11/2019 | \$4,120,000.00 |
| South Bay Union School District 2019 General Obligation Bond Anticipation Notes | 07/23/2019 | \$17,795,747.60 |
| Burton School District General Obligation Bonds, Election of 2016, Series B | 07/24/2019 | \$3,100,000.00 |
| City of San Jose General Obligation Bonds, Series 2019A-1 (Disaster Preparedness, Public Safety, and Infrastructure) | 07/25/2019 | \$140,360,000.00 |
| City of San Jose Taxable General Obligation Bonds, Series 2019A-2 (Disaster Preparedness, Public Safety, and Infrastructure) | 07/25/2019 | \$33,040,000.00 |
| City of San Jose Taxable General Obligation Bonds, Series 2019B (Disaster Preparedness, Public Safety, and Infrastructure) | 07/25/2019 | \$66,500,000.00 |
| City of San Jose General Obligation Bonds, Series 2019C (Refunding, Libraries, Parks, and Public Safety Projects) | 07/25/2019 | \$158,185,000.00 |
| City of San Jose Taxable General Obligation Bonds, Series 2019B (Refunding, Libraries, Parks, and Public Safety Projects) | 07/25/2019 | \$103,935,000.00 |
| Palm Drive Health Care District General Obligation Taxable Refunding Bonds, Series 2019 | 07/25/2019 | \$2,931,338.00 |

APPENDIX B

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| Santa Cruz City Elementary School District General Obligation Bonds, 2016 Election, Series B | 07/30/2019 | \$20,400,000.00 |
| Santa Cruz City High School District General Obligation Bonds, 2016 Election. Series B | 07/30/2019 | \$42,000,000.00 |
| Dublin Unified School District 2019 General Obligation Refunding Bonds | 07/31/2019 | \$13,765,000.00 |
| Parlier Unified School District General Obligation Bonds, Election of 2018, Series A | 08/01/2019 | \$3,100,000.00 |
| El Centro Elementary School District General Obligation Bonds, Election of 2016, Series B | 08/14/2019 | \$4,000,000.00 |
| Santa Paula Unified School District School Facilities District No. 1, General Obligation Bonds, 2016 Election, Series B | 08/20/2019 | \$20,000,000.00 |
| Santa Paula Unified School District General Obligation Bonds, 2008 Election, Series D | 08/20/2019 | \$10,000,000.00 |
| Lake Tahoe Unified School District 2019 General Obligation Refunding Bonds | 08/28/2019 | \$20,815,000.00 |
| Fresno Unified School District General Obligation Bonds, Election of 2016, Series B | 08/22/2019 | \$75,000,000.00 |
| Emery Unified School District General Obligation Bonds, Election of 2010, Series 2019G | 09/12/2019 | \$10,000,000.00 |
| Emery Unified School District 2019 General Obligation Refunding Bonds (Taxable) | 09/12/2019 | \$26,222,012.85 |
| McKinleyville Union School District 2019 General Obligation Refunding Bonds | 09/12/2019 | \$15,936,581.20 |
| Fort Bragg Unified School District 2019 Refunding General Obligation Bonds (Federally Taxable) | 09/18/2019 | \$8,375,000.00 |
| Black Butte Elementary School District General Obligation Bonds, Election of 2016, Series 2019B | 09/18/2019 | \$2,000,000.00 |
| Cloverdale Unified School District General Obligation Bonds, Election of 2018, Series B | 09/19/2019 | \$15,000,000.00 |
| Piedmont Unified School District General Obligation Bonds Election of 2016, Series 2019 | 09/19/2019 | \$30,000,000.00 |
| San Lorenzo Valley Unified School District 2019 General Obligation Refunding Bonds | 10/02/2019 | \$4,169,000.00 |
| Santa Monica-Malibu Unified School District General Obligation Bonds, 2018 Election, Series A (SFID No. 1) | 10/02/2019 | \$110,000,000.00 |
| Santa Monica-Malibu Unified School District General Obligation Bonds, 2018 Election, Series A (SFID No. 2) | 10/02/2019 | \$35,000,000.00 |

APPENDIX B

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| Cajon Valley Union School District General Obligation Bonds, 2016 Election, Series B (Ed-Tech Bonds®) | 10/03/2019 | \$7,000,000.00 |
| Upper Lake Unified School District General Obligation Bonds, Election of 2018, Series A | 10/03/2019 | \$7,495,143.95 |
| Del Norte County Unified School District General Obligation Bonds Election of 2008, Series E (Bank Qualified) | 10/03/2019 | \$4,985,658.05 |
| Del Norte County Unified School District 2019 General Obligation Refunding Bonds, Series A (Federally Tax-Exempt) (Bank Qualified) | 10/03/2019 | \$4,520,000.00 |
| Del Norte County Unified School District 2019 General Obligation Refunding Bonds, Series B (Federally Taxable) | 10/03/2019 | \$7,975,000.00 |
| Rosemead School District 2019 General Obligation Refunding Bonds, Series A (Federally Taxable Refunding) | 10/09/2019 | \$11,660,000.00 |
| Rosemead School District 2019 General Obligation Refunding Bonds, Series B (Federally Taxable Crossover Refunding) | 10/09/2019 | \$6,715,000.00 |
| Fresno Unified School District 2019 General Obligation Refunding Bonds | 10/10/2019 | \$103,738,055.19 |
| City of Menlo Park 2019 General Obligation Refunding Bonds (2001 Election) | 10/10/2019 | \$9,640,000.00 |
| Lindsay Unified School District General Obligation Bonds, Election of 2008, Series 2019C | 10/16/2019 | \$3,217,145.10 |
| Lindsay Unified School District General Obligation Bonds, Election of 2012, Series 2019D | 10/16/2019 | \$565,000.00 |
| Bennett Valley Union School District 2019 Refunding General Obligation Bonds (Federally Taxable) | 10/16/2019 | \$7,390,000.00 |
| Moraga Elementary School District General Obligation Bonds, Election of 2016, Series B | 10/16/2019 | \$12,000,000.00 |
| Ojai Unified School District General Obligation Bonds Election of 2014, Series C | 10/16/2019 | \$8,000,000.00 |
| Imperial Community College District 2019 General Obligation Refunding Bonds (Federally Taxable) | 10/16/2019 | \$36,385,000.00 |
| Shasta Union High School District General Obligation Bonds, Election of 2016, Series 2019 | 10/17/2019 | \$14,000,000.00 |
| Tracy Unified School District 2019 General Obligation Bonds, Election of 2014, Series 2019 (SFID #3) | 10/17/2019 | \$23,000,000.00 |

APPENDIX B

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| Live Oak Unified School District (Sutter County) General Obligation Bonds, Election of 2016, Series C | 10/24/2019 | \$1,000,000.00 |
| Calexico Unified School District General Obligation Bonds, Election of 2016, Series B | 10/24/2019 | \$9,000,000.00 |
| Whittier City School District General Obligation Bonds Election of 2012, Series D | 10/31/2019 | \$3,410,000.00 |
| Whittier City School District 2019 General Obligation Refunding Bonds (Federally Taxable) | 10/31/2019 | \$18,400,000.00 |
| Yuba Community College District General Obligation Bonds, 2016 Election Series A | 10/31/2019 | \$33,565,000.00 |
| Reef-Sunset Unified School District General Obligation Bonds, Election of 2016, Series B | 11/06/2019 | \$6,000,000.00 |
| Santa Monica-Malibu Unified School District General Obligation Bonds Election of 2012, Series E | 11/06/2019 | \$115,000,000.00 |
| Santa Monica-Malibu Unified School District 2019 Refunding General Obligation Bonds, Federally Taxable | 11/06/2019 | \$105,915,000.00 |
| Oak Grove School District 2019 General Obligation Refunding Bonds (Bank Qualified) | 11/07/2019 | \$4,620,000.00 |
| Borrego Springs Unified School District General Obligation Bonds, Election of 2018, Series A | 11/14/2019 | \$8,600,000.00 |
| Cotati-Rohnert Park Unified School District 2019 General Obligation Bonds, Election of 2016, Series D | 11/14/2019 | \$18,600,000.00 |
| Clovis Unified School District 2019 Refunding General Obligation Bonds (Federally Taxable) | 11/26/2019 | \$23,630,000.00 |
| West Kern Community College District 2019 Refunding General Obligation Bonds | 11/26/2019 | \$9,865,000.00 |
| Rowland Unified School District 2019 General Obligation Refunding Bonds (Refunding of 2006 Election, Series B & C) | 12/04/2019 | \$14,355,000.00 |
| Campbell Union High School District 2019 Refunding General Obligation Bonds | 12/05/2019 | \$22,160,000.00 |
| Oxnard School District 2019 General Obligation Refunding Bonds (Taxable) | 12/05/2019 | \$27,215,000.00 |
| Weaver Union School District General Obligation Bonds, Election of 2012, Series 2019B (Bank Qualified) | 12/10/2019 | \$2,288,487.55 |
| Sulphur Springs Union School District General Obligation Bonds, Election of 2012, Series 2019E | 12/10/2019 | \$10,000,000.00 |
| Columbia Elementary School District (Shasta County) General Obligation Bonds Election of 2014, Series C | 12/18/2019 | \$3,859,994.05 |

APPENDIX B

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| Upper Lake Unified School District 2019 General Obligation Bonds, Election of 2018, Series B (SFID No. 1, K-8 Area) | 12/18/2019 | \$3,688,797.55 |
| William S. Hart Union High School District 2019 General Obligation Refunding Bonds (Federally Taxable) | 12/19/2019 | \$23,223,580.40 |
| Guadalupe Union School District General Obligation Bonds, Election of 2016, Series B | 12/19/2019 | \$4,392,088.00 |
| Ripon Unified School District 2019 General Obligation Refunding Bonds (Taxable) | 12/27/2019 | \$8,830,000.00 |
| Gold Oak Union School District 2020 General Obligation Refunding Bonds | 01/28/2020 | \$1,910,000.00 |
| Jefferson Union High School District General Obligation Bonds, 2018 Election, Series B | 01/30/2020 | \$28,000,000.00 |
| Murrieta Valley Unified School District General Obligation Bonds, Election of 2014, Series 2020 | 01/30/2020 | \$12,000,000.00 |
| Fortuna Elementary School District General Obligation Bonds Election of 2018, Series B (Bank Qualified) | 01/30/2020 | \$3,000,000.00 |
| San Marcos Unified School District 2020 General Obligation Refunding Bonds | 01/30/2020 | \$95,000,000.00 |
| Mountain View School District (Los Angeles County) General Obligation Bonds, Election of 2016, Series C | 02/12/2020 | \$13,000,000.00 |
| Mountain View School District (Los Angeles County) General Obligation Bonds, Election of 2016, Series C (Federally Taxable Bonds) | 02/12/2020 | \$1,495,000.00 |
| Pioneer Union Elementary School District General Obligation Bonds, Election of 2005, Series C | 02/19/2020 | \$1,465,457.45 |
| Selma Unified School District General Obligation Bonds, Election of 2006, Series 2020D | 02/26/2020 | \$4,045,273.80 |
| Selma Unified School District General Obligation Bonds, Election of 2016, Series 2020C | 02/26/2020 | \$13,700,000.00 |
| Sanger Unified School District General Obligation Bonds, Election of 2018, Series B | 03/18/2020 | \$25,000,000.00 |
| Laton Joint Unified School District General Obligation Bonds Election of 2018, Series B | 03/18/2020 | \$3,298,138.30 |
| Healdsburg Unified School District General Obligation Bonds, Election of 2016, Series C | 04/01/2020 | \$17,000,000.00 |
| Oxnard Union High School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 04/02/2020 | \$55,450,000.00 |
| City of Novato General Obligation Refunding Bonds, Series 2020 | 04/06/2020 | \$2,550,000.00 |

APPENDIX B

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| El Tejon Unified School District General Obligation Bonds, Election of 2018, Series C | 04/09/2020 | \$3,375,000.00 |
| Coalinga-Huron Joint Unified School District General Obligation Bonds Election of 2016, Series C | 04/09/2020 | \$3,375,978.90 |
| Placerville Union School District 2020 General Obligation Bonds, Election of 2015 | 04/15/2020 | \$550,000.00 |
| City of Berkeley 2020 General Obligation Bonds, (2018 Election Measure O Affordable Housing) (Federally Taxable) | 04/16/2020 | \$38,000,000.00 |
| City of Berkeley 2020 Refunding General Obligation Bonds, Series A (2008 Election Measure FF; Neighborhood Branch Library Improvement Project) | 04/16/2020 | \$7,790,000.00 |
| Pacific Grove Unified School District 2014 Election, Series C General Obligation Ed Tech® Bonds | 04/16/2020 | \$2,108,000.00 |
| Alexander Valley Union School District General Obligation Bonds, Election of 2018, Series B | 04/16/2020 | \$2,880,000.00 |
| Alexander Valley Union School District General Obligation Bonds, Election of 2018, Series B (Federally Taxable) | 04/16/2020 | \$120,000.00 |
| Vacaville Unified School District 2020 General Obligation Bonds, Election of 2014, Series D | 04/30/2020 | \$71,000,000.00 |
| Fortuna Union High School District 2020 Refunding General Obligation Bonds | 05/04/2020 | \$3,677,104.00 |
| Round Valley Unified School District 2020 General Obligation Refunding Bonds | 05/04/2020 | \$2,014,359.00 |
| Ventura Unified School District General Obligation Refunding Bonds, Series 2020 (Forward Delivery) | 05/05/2020 | \$7,535,000.00 |
| Anderson Valley Unified School District 2020 General Obligation Refunding Bonds | 05/05/2020 | \$3,820,000.00 |
| Shoreline Unified School District General Obligation Bonds, Election of 2018, Series B | 05/05/2020 | \$12,000,000.00 |
| Shoreline Unified School District 2020 Refunding General Obligation Bonds | 05/05/2020 | \$2,205,000.00 |
| Cajon Valley Union School District 2020 General Obligation Refunding Bonds (Forward Delivery) | 05/06/2020 | \$13,650,000.00 |
| East Side Union High School District 2020 General Obligation Refunding Bonds (Forward Delivery) | 05/06/2020 | \$21,090,000.00 |
| Cotati-Rohnert Park Unified School District 2020 General Obligation Refunding Bonds (Forward Delivery) | 05/07/2020 | \$4,385,000.00 |

APPENDIX B

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| Holtville Unified School District 2020 General Obligation Refunding Bonds, Series 2020 (Taxable) | 05/07/2020 | \$2,890,000.00 |
| Westside Union School District 2020 Refunding General Obligation Bonds (Forward Delivery) | 05/07/2020 | \$13,410,000.00 |
| Brawley Elementary School District 2020 General Obligation Refunding Bonds, Federally Taxable | 05/12/2020 | \$7,399,000.00 |
| Dublin Unified School District General Obligation Bonds, Election of 2016, Series C | 05/13/2020 | \$123,000,000.00 |
| Mill Valley School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 05/13/2020 | \$31,605,000.00 |
| Oak Grove Union Elementary School District 2020 General Obligation Bond, Election of 2018, Series B | 05/13/2020 | \$3,500,000.00 |
| Twin Rivers Unified School District General Obligation Bonds, Election of 2006, Series 2020 (Sacramento and Placer Counties) | 05/14/2020 | \$48,366,218.65 |
| Twin Rivers Unified School District General Obligation Bonds, Election of 2006, Series 2020 (Sacramento and Placer Counties) | 05/14/2020 | \$120,000.00 |
| Twin Rivers Unified School District 2020 Refunding General Obligation Bonds, Series A, Tax Exempt | 05/14/2020 | \$27,500,000.00 |
| Twin Rivers Unified School District 2020 Refunding General Obligation Bonds, Series C (Former Elementary School District Area) | 05/14/2020 | \$14,210,000.00 |
| Bellevue Union School District General Obligation Bonds, Election of 2020, Series A | 05/20/2020 | \$9,000,000.00 |
| Sebastopol Union School District 2020 General Obligation Bonds, Election of 2020, Series A | 05/21/2020 | \$6,000,000.00 |
| Parlier Unified School District 2020 General Obligation Bonds Election of 2018, Series B | 05/27/2020 | \$3,400,000.00 |
| Fruitvale School District 2020 General Obligation Bonds, Election of 2016, Series B | 05/28/2020 | \$14,500,000.00 |
| Ukiah Unified School District 2020 General Obligation Bonds, Election of 2020, Series A | 05/28/2020 | \$21,480,000.00 |
| Ukiah Unified School District 2020 General Obligation Bonds, Election of 2020, Series A | 05/28/2020 | \$3,520,000.00 |
| Glendale Unified School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 06/02/2020 | \$58,580,000.00 |
| City of Berkeley 2020 Refunding General Obligation Bonds, Series B (2008 Election Measure FF; Neighborhood Branch Library Improvement Project) | 06/03/2020 | \$11,690,000.00 |

APPENDIX B

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| Geyserville Unified School District 2020 General Obligation Bonds, Election of 2020, Series A | 06/03/2020 | \$6,800,000.00 |
| Geyserville Unified School District 2020 General Obligation Bonds, Election of 2020, Series A | 06/03/2020 | \$1,200,000.00 |
| Glendale Unified School District 2018 General Obligation Refunding Bonds (Forward Delivery) | 06/04/2020 | \$12,885,000.00 |
| Mendocino Unified School District General Obligation Bonds, Election of 2020, Series A | 06/04/2020 | \$17,000,000.00 |
| West Side Union Elementary School District General Obligation Bonds, Election of 2020, Series A | 06/04/2020 | \$2,160,000.00 |
| West Side Union Elementary School District General Obligation Bonds, Election of 2020, Series A (Federally Taxable) | 06/04/2020 | \$340,000.00 |
| Jefferson Union High School District 2020 Refunding General Obligation Bonds | 06/05/2020 | \$7,720,000.00 |
| Jefferson Union High School District General Obligation Bonds, 2020 Election, Series A and 2020 General Obligation Refunding Bonds | 06/05/2020 | \$20,000,000.00 |
| San Leandro Unified School District 2020 General Obligation Bonds, Election 2020, Series A | 06/09/2020 | \$75,000,000.00 |
| San Lorenzo Valley Unified School District General Obligation Bonds Election of 2020, Series A | 06/09/2020 | \$25,000,000.00 |
| San Lorenzo Valley Unified School District General Obligation Bonds Election of 2020, Series A (Federally Taxable) | 06/09/2020 | \$1,000,000.00 |
| Bridgeville School District General Obligation Bonds, Election of 2020, Series A | 06/10/2020 | \$1,200,000.00 |
| West Sonoma County Union High School District General Obligation Bonds, Election of 2018, Series B | 06/10/2020 | \$24,000,000.00 |
| West Sonoma County Union High School District General Obligation Bonds, Election of 2018, Series B (Federally Taxable) | 06/10/2020 | \$3,930,000.00 |
| Los Rios Community College District 2020 Refunding General Obligation Bonds | 06/11/2020 | \$12,500,000.00 |
| Manteca Unified School District 2020 General Obligation Bonds, Election of 2014, Series C | 06/16/2020 | \$36,000,000.00 |
| Hillsborough City School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 06/18/2020 | \$53,910,044.80 |
| Twin Rivers Unified School District 2020 Refunding General Obligation Bonds, Series B (Federally Taxable) | 06/18/2020 | \$22,000,000.00 |

APPENDIX B

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| Oak Grove School District 2020 General Obligation Bonds, Election of 2008, Series F | 06/25/2020 | \$25,000,000.00 |
| Oak Grove School District 2020 General Obligation Refunding Bonds | 06/25/2020 | \$31,590,000.00 |
| Three Rivers Union School District General Obligation Bonds Election of 2018, Series B | 06/25/2020 | \$1,479,776.20 |
| East Side Union High School District General Obligation Bonds, 2014 Election, Series C (Ed-Tech Bonds®) | 06/29/2020 | \$30,000,000.00 |
| Palo Verde Unified School District 2020 General Obligation Bonds, Election of 2018, Series B | 06/30/2020 | \$2,285,000.00 |
| Palo Verde Unified School District 2020 General Obligation Bonds, Election of 2018, Series B-2 (Federally Taxable) | 06/30/2020 | \$6,715,000.00 |
| Waukena Joint Union School District Election of 2020, Series A General Obligation Bonds (Bank Qualified) | 06/30/2020 | \$1,648,099.80 |
| Atwater Elementary School District General Obligation Bonds, Election of 2018, Series 2020A | 07/02/2020 | \$12,000,000.00 |
| Cloverdale Unified School District 2020 Refunding General Obligation Bonds, Federally Taxable | 07/07/2020 | \$10,695,000.00 |
| Standard School District General Obligation Bonds, 2016 Election, Series 2020 | 07/08/2020 | \$16,785,000.00 |
| Hemet Unified School District General Obligation Refunding Bonds | 07/15/2020 | \$9,500,000.00 |
| Somis Union School District 2020 General Obligation Bonds, Election of 2012, Series B | 07/15/2020 | \$5,000,000.00 |
| Somis Union School District 2020 General Obligation Refunding Bonds (Taxable) | 07/15/2020 | \$4,215,000.00 |
| Town of San Anselmo 2020 General Obligation Refunding Bonds | 07/23/2020 | \$1,320,000.00 |
| Mountain View-Los Altos Union High School District 2020 General Obligation Bonds, Election of 2018, Series B | 07/23/2020 | \$100,000,000.00 |
| El Nido Elementary School District General Obligation Bonds, Election of 2020, Series A (Measure P) | 07/29/2020 | \$1,700,000.00 |
| El Nido Elementary School District General Obligation Bonds, Election of 2020, Series A (Measure Q) | 07/29/2020 | \$1,700,000.00 |

APPENDIX B

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| Mesa Union School District 2020 General Obligation Bonds, Election of 2018, Series B | 08/03/2020 | \$5,173,216.00 |
| Vacaville Unified School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 08/04/2020 | \$47,395,000.00 |
| Woodland Joint Unified School District Woodland Joint Unified School District 2020 General Obligation Refunding Bonds | 08/04/2020 | \$12,053,000.00 |
| City Of Foster City 2020 General Obligation Bonds | 08/05/2020 | \$85,000,000.00 |
| Oxnard Union High School District General Obligation Bonds, Election of 2018, Series B | 08/05/2020 | \$98,965,000.00 |
| Oxnard Union High School District General Obligation Bonds, Election of 2018, Series B (Federally Taxable) | 08/05/2020 | \$21,035,000.00 |
| Mesa Union School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 08/05/2020 | \$2,285,000.00 |
| Westside Elementary School District General Obligation Bonds, Election of 2018, Series B (Bank Qualified) | 08/05/2020 | \$1,747,263.25 |
| Santa Monica-Malibu Unified School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 08/05/2020 | \$74,720,000.00 |
| Solvang Elementary School District General Obligation Bonds 2006 Election, Series C | 08/06/2020 | \$3,274,519.00 |
| Garvey School District General Obligation Bonds, Election of 2016, Series C | 08/13/2020 | \$8,740,000.00 |
| Garvey School District General Obligation Bonds, Election of 2016, Series C (Federally Taxable) | 08/13/2020 | \$10,000,000.00 |
| Mariposa County Unified School District General Obligation Bonds, Election of 2016, Series C | 08/13/2020 | \$5,250,000.00 |
| Mariposa County Unified School District General Obligation Bonds, Election of 2016, Series C (Federally Taxable) | 08/13/2020 | \$6,000,000.00 |
| City of Campbell Election of 2018 General Obligation Bonds, Series 2020 | 08/19/2020 | \$18,860,000.00 |
| City of Campbell Election of 2018 General Obligation Bonds, Series 2020 (Federally Taxable) | 08/19/2020 | \$1,140,000.00 |
| Fort Bragg Unified School District General Obligation Bonds, Election of 2020, Series A | 08/26/2020 | \$12,000,000.00 |

APPENDIX B

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| Fort Bragg Unified School District General Obligation Bonds, Election of 2020, Series A (Federally Taxable) | 08/26/2020 | \$470,000.00 |
| Oxnard School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 09/03/2020 | \$90,755,000.00 |
| Tracy Unified School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 09/03/2020 | \$9,260,000.00 |
| Tracy Unified School District 2020 Refunding General Obligation Bonds of School Facilities Improvement District #3 (Federally Taxable) | 09/03/2020 | \$14,470,000.00 |
| Calipatria Unified School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 09/03/2020 | \$6,540,000.00 |
| West Sonoma County Union High School District 2020 General Obligation Refunding Bonds, Series A | 09/09/2020 | \$735,000.00 |
| West Sonoma County Union High School District 2020 General Obligation Refunding Bonds, Series B (Federally Taxable) | 09/09/2020 | \$5,025,000.00 |
| Southern Humboldt Joint Unified School District 2020 General Obligation Refunding Bonds | 09/09/2020 | \$2,840,000.00 |
| Selma Unified School District General Obligation Bonds, Election of 2006, Series 2020E | 09/10/2020 | \$1,482,187.80 |
| Imperial Community College District General Obligation Bonds, Election of 2010, Series 2020D | 09/10/2020 | \$18,926,000.85 |
| Kern High School District General Obligation Bonds, 2016 Election, Series C | 09/15/2020 | \$128,300,000.00 |
| Northern Humboldt Union High School District 2020 General Obligation Refunding Bonds (Taxable) | 09/16/2020 | \$8,500,000.00 |
| Ventura Unified School District 2020 General Obligation Refunding Bonds (Taxable) | 09/17/2020 | \$12,500,000.00 |
| Mendota Unified School District 2020 General Obligation Refunding Bonds, Taxable | 09/24/2020 | \$7,500,000.00 |
| Fresno Unified School District General Obligation Bonds, Election of 2016, Series C (Tax-Exempt) | 09/29/2020 | \$45,000,000.00 |
| Lindsay Unified School District 2020 General Obligation Refunding Bonds, Federally Tax-Exempt | 09/29/2020 | \$165,000.00 |
| Lindsay Unified School District 2020 General Obligation Refunding Bonds, Federally Taxable | 09/29/2020 | \$5,320,000.00 |
| Blue Lake Union Elementary School District 2020 General Obligation Refunding Bonds | 09/29/2020 | \$1,775,000.00 |

APPENDIX B

| | | |
|---|------------|-----------------|
| Fresno Unified School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 09/30/2020 | \$92,615,000.00 |
| San Lorenzo Valley Unified School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 09/30/2020 | \$6,590,000.00 |
| Moraga Elementary School District 2020 General Obligation Bonds, Election of 2016, Series C | 09/30/2020 | \$9,000,000.00 |
| Central Unified School District 2020 General Obligation Refunding Bonds | 10/01/2020 | \$27,585,000.00 |
| Liberty Union High School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 10/07/2020 | \$32,080,000.00 |
| Liberty Union High School District General Obligation Bonds, Election of 2016, Series B (Tax-Exempt) | 10/07/2020 | \$62,000,000.00 |
| Hanford Elementary School District Election of 2016 General Obligation Bonds, Series C | 10/07/2020 | \$7,600,000.00 |
| Campbell Union High School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 10/08/2020 | \$31,645,000.00 |
| Pomona Unified School District 2020 General Obligation Bonds, 2016 Election, Series D | 10/15/2020 | \$71,400,000.00 |
| Pomona Unified School District 2020 General Obligation Bonds, 2016 Election, Series E (Ed-Tech Bonds) | 10/15/2020 | \$14,600,000.00 |
| Atascadero Unified School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 10/15/2020 | \$21,935,000.00 |
| Encinitas Union School District 2020 General Obligation Refunding Bonds (Federally Taxable Crossover) | 10/15/2020 | \$22,905,000.00 |
| Pomona Unified School District 2020 Refunding General Obligation Bonds (Federally Taxable) | 10/20/2020 | \$46,280,000.00 |
| Glendale Unified School District 2020 General Obligation Bonds, Election of 2011, Series E | 10/26/2020 | \$38,000,000.00 |
| Glendale Unified School District 2020 General Obligation Bonds, Election of 2011, Series E (Taxable) | 10/26/2020 | \$2,370,000.00 |
| Glendale Unified School District 2020 General Obligation Refunding Bonds, Series B (Federally Taxable) | 10/26/2020 | \$41,660,000.00 |
| Parlier Unified School District General Obligation Bonds, Election of 2020, Series A | 10/28/2020 | \$4,000,000.00 |
| Palm Springs Unified School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 10/28/2020 | \$32,000,000.00 |

APPENDIX B

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|---|------------|------------------|
| East Side Union High School District 2020 Refunding General Obligation Bonds, Series B (Federally Taxable) | 10/29/2020 | \$97,585,000.00 |
| Thermalito Union Elementary School District 2020 General Obligation Bonds, Election of 2018, Series B | 11/03/2020 | \$2,000,000.00 |
| Simi Valley Unified School District General Obligation Bonds, Election of 2016, Series C | 11/03/2020 | \$56,685,000.00 |
| Simi Valley Unified School District General Obligation Bonds, Election of 2016, Series C (Federally Taxable) | 11/03/2020 | \$3,315,000.00 |
| Cloverdale Unified School District 2020 General Obligation Bonds, Election of 2018, Series C | 11/04/2020 | \$15,000,000.00 |
| Rowland Unified School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 11/05/2020 | \$46,250,000.00 |
| Chowchilla Elementary School District 2020 General Obligation Bonds, Election of 2016, Series C | 11/10/2020 | \$5,000,000.00 |
| Dublin Unified School District 2020 General Obligation Refunding Bonds | 11/12/2020 | \$33,935,000.00 |
| Montara Water and Sanitary District General Obligation Refunding Bonds, Series 2020 | 11/13/2020 | \$7,524,000.00 |
| South Whittier School District 2020 General Obligation Bond, Election of 2016, Series C | 11/17/2020 | \$9,000,000.00 |
| Mountain View School District (Los Angeles County) 2020 General Obligation Bonds, Election of 2016, Series D | 12/01/2020 | \$5,830,000.00 |
| Mountain View School District (Los Angeles County) 2020 General Obligation Bonds, Election of 2016, Series D (Taxable) | 12/01/2020 | \$70,000.00 |
| Exeter Unified School District School Facilities Improvement District No. 1 of the Exeter USD General Obligation Bonds Election of 2016, Series C | 12/03/2020 | \$4,600,000.00 |
| City and County of San Francisco Taxable General Obligation Bonds (Affordable Housing, 2016 - Preservation and Seismic Safety), Series 2020C | 12/08/2020 | \$102,580,000.00 |
| Westminster School District General Obligation Bonds, Election of 2016, Series C | 12/09/2020 | \$14,880,000.00 |
| Westminster School District General Obligation Bonds, Election of 2016, Series C | 12/09/2020 | \$120,000.00 |
| Westminster School District 2020 Refunding General Obligation Bonds (Federally Taxable Crossover Bonds) | 12/09/2020 | \$6,105,000.00 |
| Oxnard School District General Obligation Bonds, Election of 2016, Series C | 12/15/2020 | \$10,995,134.50 |

APPENDIX B

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| Santa Paula Unified School District SFID No. 1 General Obligation Bonds 2016 Election, Series C | 12/17/2020 | \$9,000,000.00 |
| Santa Paula Unified School District SFID No. 1 General Obligation Bonds 2016 Election, Series C | 12/17/2020 | \$600,000.00 |
| William S. Hart Union High School District 2020 General Obligation Refunding Bonds (Federally Taxable) | 12/23/2020 | \$137,030,000.00 |
| Menifee Union School District 2020 General Obligation Bonds, Series C | 12/30/2020 | \$37,435,000.00 |
| Menifee Union School District 2020 General Obligation Bonds, Series C (Federally Taxable) | 12/30/2020 | \$770,000.00 |
| Cascade Union Elementary School District General Obligation Bonds, Election of 2008, Series C | 01/13/2021 | \$3,000,000.00 |
| Cascade Union Elementary School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 01/13/2021 | \$2,769,248.75 |
| Pacheco Union School District General Obligation Bonds Election of 2008, Series C-1 | 01/21/2021 | \$2,045,788.45 |
| Pacheco Union School District General Obligation Bonds Election of 2008, Series C-2 (Federally Taxable) | 01/21/2021 | \$950,847.50 |
| Pacheco Union School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 01/21/2021 | \$1,600,000.00 |
| Holtville Unified School District General Obligation Bonds, Election of 2018, Series B | 01/27/2021 | \$4,000,000.00 |
| Willits Unified School District General Obligation Bonds, Election of 2020, Series A | 01/28/2021 | \$4,000,000.00 |
| Mountain Valley Unified School District General Obligation Bonds, 2017 Election, Series A | 02/04/2021 | \$5,280,000.00 |
| Mountain Valley Unified School District General Obligation Bonds, 2017 Election, Series A (Federally Taxable) | 02/04/2021 | \$670,000.00 |
| Ojai Unified School District General Obligation Bonds, Election of 2020, Series A | 02/11/2021 | \$11,675,000.00 |
| Ojai Unified School District General Obligation Bonds, Election of 2020, Series A | 02/11/2021 | \$325,000.00 |
| Central Unified School District General Obligation Bonds, Election of 2008, Series E | 02/25/2021 | \$3,697,468.60 |
| Central Unified School District General Obligation Bonds, Election of 2016, Series C (GO Reauthorization Bonds) | 02/25/2021 | \$19,850,000.00 |

APPENDIX B

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| Central Unified School District General Obligation Bonds, Election of 2016, Series C (GO Reauthorization Bonds) (Federally Taxable) | 02/25/2021 | \$450,000.00 |
| Old Adobe Union School District General Obligation Bonds, Election of 2018, Series B | 02/25/2021 | \$11,250,000.00 |
| Old Adobe Union School District General Obligation Bonds, Election of 2018, Series B (Federally Taxable) | 02/25/2021 | \$1,750,000.00 |
| Sunnyside Union School District General Obligation Bonds, Election of 2020, Series A (Bank Qualified) | 02/25/2021 | \$2,000,000.00 |
| Reef-Sunset Unified School District General Obligation Bonds Election of 2012, Series B | 03/03/2021 | \$2,545,469.55 |
| Le Grand Union High School District General Obligation Bonds, Election of 2020, Series A | 03/04/2021 | \$3,999,662.20 |
| McCabe Union Elementary School District 2021 Refunding General Obligation Bonds (Federally Taxable) | 03/04/2021 | \$4,875,000.00 |
| Sanger Unified School District 2021 Refunding General Obligation Bonds (Federally Taxable) | 03/04/2021 | \$35,670,000.00 |
| Clovis Unified School District General Obligation Bonds, Election of 2020, Series A (Tax- Exempt) | 03/10/2021 | \$50,000,000.00 |
| Clovis Unified School District 2021 Refunding General Obligation Bonds, (Federally Taxable) | 03/10/2021 | \$19,875,000.00 |
| Piedmont Unified School District General Obligation Bonds, Election of 2016, Series 2021C | 03/10/2021 | \$10,000,000.00 |
| Ojai Unified School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 03/16/2021 | \$10,400,000.00 |
| Soledad Unified School District General Obligation Bonds, Election of 2020, Series A | 03/17/2021 | \$2,000,000.00 |
| City and County of San Francisco Taxable General Obligation Bonds (Social Bonds - Affordable Housing, 2019) Series 2021A | 03/30/2021 | \$254,585,000.00 |
| South Bay Union School District 2021 General Obligation Bonds, Election of 2020, Series A | 04/01/2021 | \$2,500,000.00 |
| Escalon Unified School District 2021 General Obligation Refunding Bonds, Series B (Federally Taxable) | 04/14/2021 | \$9,775,000.00 |
| Escalon Unified School District 2021 General Obligation Refunding Bonds, Series A | 04/14/2021 | \$3,830,000.00 |
| San Mateo County Community College District 2021 General Obligation Refunding Bonds (Federally Taxable) | 04/14/2021 | \$188,200,000.00 |

APPENDIX B

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| Palm Springs Unified School District 2021 General Obligation Bonds, 2016 Election, Series A | 04/20/2021 | \$118,000,000.00 |
| Pacific Grove Unified School District General Obligation Bonds, Election of 2020, Series A (Bank Qualified) | 04/27/2021 | \$6,000,000.00 |
| East Side Union High School District General Obligation Bonds 2016 Election, Series C | 04/28/2021 | \$127,320,000.00 |
| John Swett Unified School District 2021 Refunding General Obligation Bonds | 05/04/2021 | \$6,370,000.00 |
| Porterville Unified School District 2021 General Obligation Refunding Bonds, Series A (Strathmore Union High School District) | 05/04/2021 | \$1,270,000.00 |
| Porterville Unified School District 2021 General Obligation Refunding Bonds, Series B (Porterville Unified School Facilities Improvement District) | 05/04/2021 | \$2,445,000.00 |
| Norris School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 05/05/2021 | \$27,255,000.00 |
| Byron Union School District 2021 Refunding General Obligation Bonds (Federally Taxable) | 05/06/2021 | \$12,420,000.00 |
| San Leandro Unified School District General Obligation Bonds, Election of 2016, Series D | 05/06/2021 | \$3,250,000.00 |
| San Leandro Unified School District 2021 Refunding General Obligation Bonds | 05/06/2021 | \$24,435,000.00 |
| City and County of San Francisco General Obligation Refunding Bonds, Series 2021-R1 | 05/06/2021 | \$91,230,000.00 |
| John Swett Unified School District General Obligation Bonds, 2016 Election, Series C (Measure P) | 05/13/2021 | \$9,200,000.00 |
| City of Berkeley 2021 General Obligation Bonds (2016 Election: Infrastructure and Facilities Improvements) | 05/25/2021 | \$45,000,000.00 |
| Pierce Joint Unified School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 05/26/2021 | \$9,545,000.00 |
| Sanger Unified School District General Obligation Bonds, Election of 2018, Series C, and General Obligation Bonds, Election of 2020, Series A | 06/08/2021 | \$25,000,000.00 |
| Sanger Unified School District 2021 General Obligation Bonds, Election of 2020, Series A | 06/08/2021 | \$50,000,000.00 |
| Mountain View School District (Los Angeles County) General Obligation Bonds, Election of 2016, Series E | 06/09/2021 | \$5,560,000.00 |
| Mountain View School District (Los Angeles County) General Obligation Bonds, Election of 2016, Series E | 06/09/2021 | \$540,000.00 |

APPENDIX B

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| Mountain View School District (Los Angeles County) General Obligation Bonds, Election of 2020, Series A | 06/09/2021 | \$8,455,000.00 |
| Mountain View School District (Los Angeles County) General Obligation Bonds, Election of 2020, Series A | 06/09/2021 | \$945,000.00 |
| San Lorenzo Unified School District General Obligation Bonds, Election of 2018, Series B and 2021 Refunding General Obligation Bonds, Series B (Tax-Exempt) | 06/15/2021 | \$42,000,000.00 |
| San Lorenzo Unified School District 2021 Refunding General Obligation Bonds, Series A (Federally Taxable), Series B (Tax-Exempt) | 06/15/2021 | \$24,015,000.00 |
| Fresno Unified School District General Obligation Bonds, Election of 2016, Series D | 06/16/2021 | \$45,000,000.00 |
| Fresno Unified School District General Obligation Bonds, Election of 2020, Series A | 06/16/2021 | \$80,000,000.00 |
| Oak Grove School District General Obligation Bonds Election of 2008, Series G-1 and G-2 | 06/29/2021 | \$425,000.00 |
| Oak Grove School District General Obligation Bonds, Election of 2008, Series G-2 | 06/29/2021 | \$10,558,236.10 |
| Oak Grove School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 06/29/2021 | \$37,640,000.00 |
| El Tejon Unified School District General Obligation Bonds, Election of 2018, Series D | 07/01/2021 | \$2,625,000.00 |
| Los Rios Community College District General Obligation Bonds, Election of 2008, Series E (Taxable) | 07/01/2021 | \$3,000,000.00 |
| Los Rios Community College District General Obligation Bonds, Election of 2008, Series E | 07/01/2021 | \$127,000,000.00 |
| Los Rios Community College District 2021 Refunding General Obligation Bonds | 07/01/2021 | \$16,755,000.00 |
| Santa Monica-Malibu Unified School District General Obligation Bonds of SFID No. 1 of Santa Monica-Malibu Unified School District (Santa Monica Schools) Election of 2018, Series B | 07/01/2021 | \$179,550,000.00 |
| Santa Monica-Malibu Unified School District General Obligation Bonds of SFID No. 2 of Santa Monica-Malibu Unified School District (Malibu Schools) Election of 2018, Series B | 07/01/2021 | \$71,820,000.00 |
| Santa Monica-Malibu Unified School District General Obligation Bonds of SFID No. 2 of Santa Monica-Malibu Unified School District (Malibu Schools) Election of 2018, Series B | 07/01/2021 | \$71,820,000.00 |
| City of Martinez 2021 General Obligation Refunding Bonds (Federally Taxable) | 07/20/2021 | \$8,065,000.00 |

APPENDIX B

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| Murrieta Valley Unified School District General Obligation Bonds, Election of 2014, Series 2021 (Federally Taxable) | 07/28/2021 | \$12,000,000.00 |
| Murrieta Valley Unified School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 07/28/2021 | \$39,955,000.00 |
| City of Fremont 2021 Refunding General Obligation Bonds | 07/29/2021 | \$16,205,000.00 |
| City of San Jose 2021 General Obligation Bonds, Series 2021A (Disaster Preparedness, Public Safety and Infrastructure) | 07/29/2021 | \$151,210,000.00 |
| City of San Jose 2021 General Obligation Bonds, Series 2021B (Disaster Preparedness, Public Safety and Infrastructure) (Federally Taxable) | 07/29/2021 | \$8,450,000.00 |
| City of San Jose 2021 General Obligation Bonds, Series 2021C (Disaster Preparedness, Public Safety and Infrastructure) (Federally Taxable) | 07/29/2021 | \$40,870,000.00 |
| Parlier Unified School District General Obligation Bonds, Election of 2020, Series B | 08/04/2021 | \$4,000,000.00 |
| Porterville Unified School District 2021 Refunding General Obligation Bonds, Series C (Federally Taxable Crossover) | 08/04/2021 | \$10,685,000.00 |
| Chico Unified School District General Obligation Bonds, Election of 2016, Series C | 08/17/2021 | \$47,670,000.00 |
| Chico Unified School District General Obligation Bonds, Election of 2016, Series C (Federally Taxable) | 08/17/2021 | \$4,330,000.00 |
| Chico Unified School District 2021 General Obligation Refunding Bonds | 08/17/2021 | \$22,575,000.00 |
| Lakeside Union School District General Obligation Bonds, 2014 Election, Series C (GO Reauthorization Bonds®) | 08/26/2021 | \$10,900,000.00 |
| Lakeside Union School District General Obligation Bonds, 2014 Election, Series C (GO Reauthorization Bonds®) (Taxable) | 08/26/2021 | \$2,200,000.00 |
| Summerville Union High School District 2021 General Obligation Refunding Bonds, Series A (Federally Taxable 2023 Crossover) and Series B (Federally Taxable 2025 Crossover) | 08/26/2021 | \$4,060,000.00 |
| Santa Monica-Malibu Unified School District 2021 General Obligation Refunding Bonds | 09/01/2021 | \$122,170,000.00 |

APPENDIX B

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| Glendale Unified School District 2021 General Obligation Refunding Bonds, Series A (Federally Taxable) and 2021 General Obligation Refunding Bonds, Series B (Federally Taxable) (2025 Crossover) | 09/02/2021 | \$143,325,000.00 |
| Pomona Unified School District General Obligation Bonds, 2008 Election, Series H and General Obligation Bonds, Election 2016, Series F | 09/09/2021 | \$23,250,000.00 |
| Pomona Unified School District General Obligation Bonds, 2008 Election, Series H and General Obligation Bonds, Election 2016, Series F | 09/09/2021 | \$1,750,000.00 |
| Pomona Unified School District 2021 General Obligation Bonds, 2016 Election, Series F | 09/09/2021 | \$43,685,000.00 |
| Pomona Unified School District 2021 General Obligation Bonds, 2016 Election, Series F | 09/09/2021 | \$1,815,000.00 |
| Pixley Union School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 09/16/2021 | \$4,775,000.00 |
| City and County of San Francisco General Obligation Refunding Bonds, Series 2021-R2 | 09/16/2021 | \$86,905,000.00 |
| Rosemead School District General Obligation Bonds 2014 Election, Series B (Bank Qualified) | 09/22/2021 | \$9,125,000.00 |
| Ventura Unified School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 09/22/2021 | \$8,081,000.00 |
| Wasco Union Elementary School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 09/22/2021 | \$7,465,000.00 |
| Campbell Union High School District 2021 Refunding General Obligation Bonds (Federally Taxable) | 09/23/2021 | \$190,350,000.00 |
| Dublin Unified School District General Obligation Bonds, Election of 2020, Series A-1 | 09/23/2021 | \$3,010,000.00 |
| Dublin Unified School District General Obligation Bonds, Election of 2020, Series A-2 (Capital Facilities Project) | 09/23/2021 | \$112,990,000.00 |
| Central Unified School District 2021 General Obligation Bonds, Election of 2020, Series A | 09/28/2021 | \$71,945,000.00 |
| Central Unified School District General Obligation Bonds, Election of 2020, Series A (Federally Taxable) | 09/28/2021 | \$3,055,000.00 |
| Soledad Unified School District General Obligation Bonds, Election of 2020, Series B (Social Impact Bonds) | 09/30/2021 | \$5,500,000.00 |
| Taft City School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 10/06/2021 | \$3,820,000.00 |

APPENDIX B

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| Mt. Diablo Unified School District 2021 Refunding General Obligation Bonds, Series A | 10/07/2021 | \$28,270,000.00 |
| Manteca Unified School District General Obligation Bonds Election of 2020, Series A | 10/13/2021 | \$65,000,000.00 |
| Terra Bella Union Elementary School District 2021 General Obligation Refunding Bonds, Series A (Bank Qualified) | 10/20/2021 | \$525,000.00 |
| Terra Bella Union Elementary School District 2021 General Obligation Refunding Bonds, Series B (Federally Taxable) | 10/20/2021 | \$1,647,290.45 |
| Lagunitas School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 10/20/2021 | \$3,470,000.00 |
| Dublin Unified School District 2021 Refunding General Obligation Bonds | 10/21/2021 | \$21,730,000.00 |
| Los Olivos School District General Obligation Bonds, 2006 Election, Series B (Bank Qualified) | 10/21/2021 | \$1,097,022.60 |
| Mesa Union School District 2021 General Obligation Bonds, Election of 2018, Series C | 10/28/2021 | \$161,780.00 |
| Clovis Unified School District 2021 Refunding General Obligation Bonds, Series B (Federally Taxable) | 11/09/2021 | \$125,145,000.00 |
| Geyserville Unified School District General Obligation Bonds, Election of 2020, Series B (Tax- Exempt) | 11/10/2021 | \$6,390,000.00 |
| Geyserville Unified School District General Obligation Bonds, Election of 2020, Series B (Taxable) | 11/10/2021 | \$610,000.00 |
| Elverta Joint Elementary School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 11/10/2021 | \$1,623,367.00 |
| Pine Ridge Elementary School District General Obligation Bonds Election of 2018, Series B | 11/17/2021 | \$2,000,000.00 |
| Bellevue Union School District General Obligation Bonds, Election of 2020, Series B | 11/18/2021 | \$7,760,000.00 |
| Bellevue Union School District General Obligation Bonds, Election of 2020, Series B (Federally Taxable) | 11/18/2021 | \$715,000.00 |
| Oxnard Union High School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 11/23/2021 | \$97,355,000.00 |
| Merced River School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 11/30/2021 | \$1,409,969.00 |
| Pleasant Valley School District General Obligation Bonds, Election of 2018, Series B | 12/02/2021 | \$40,000,000.00 |

APPENDIX B

| | | |
|---|------------|-----------------|
| Pleasant Valley School District 2021 General Obligation Refunding Bonds (Federally Taxable) | 12/02/2021 | \$21,305,000.00 |
| City of Piedmont 2021 General Obligation Bonds | 12/08/2021 | \$19,500,000.00 |
| Fresno Unified School District 2021 Refunding General Obligation Bonds, Series A (Tax-Exempt) | 12/15/2021 | \$30,290,000.00 |
| Fresno Unified School District 2021 Refunding General Obligation Bonds, Series B (Federally Taxable) | 12/15/2021 | \$70,360,000.00 |
| Santa Paula Unified School District 2021 General Obligation Bonds, Election of 2008, Series E (Taxable) | 12/16/2021 | \$550,000.00 |
| Santa Paula Unified School District 2021 General Obligation Bonds, Election of 2008, Series E (Tax-Exempt) | 12/16/2021 | \$10,650,000.00 |
| Springville Union Elementary School District 2022 General Obligation Refunding Bonds (Federally Taxable) | 01/26/2022 | \$1,802,239.00 |
| Newark Unified School District 2022 Refunding General Obligation Bonds, Series A (Federally Taxable) | 02/03/2022 | \$27,135,000.00 |
| Upper Lake Unified School District 2022 General Obligation Bonds, Election of 2018, Series C (SFID No. 1) | 02/09/2022 | \$895,380.25 |
| Upper Lake Unified School District 2022 General Obligation Bonds, Election of 2018, Series C (SFID No. 1) | 02/09/2022 | \$895,380.25 |
| Upper Lake Unified School District General Obligation Bonds, Election of 2018, Series B (Bank Qualified) | 02/10/2022 | \$2,501,114.60 |
| RBC Capital Markets, LLC Jefferson School District, 2022 General Obligation Refunding Bonds and 2010 Election, 2022 GOB Series D | 02/17/2022 | \$2,187,081.85 |
| Mendocino Unified School District General Obligation Bonds, Election of 2020, Series B | 03/10/2022 | \$13,997,127.30 |
| Mendocino Unified School District 2022 General Obligation Bonds, Election of 2020, Series B (Federally Taxable) | 03/10/2022 | \$495,000.00 |
| Reed Union School District 2022 Refunding General Obligation Bonds | 03/10/2022 | \$11,070,000.00 |
| Delano Union Elementary School District 2022 General Obligation Refunding Bonds | 03/16/2022 | \$12,745,000.00 |
| Delano Union School District 2022 General Obligation Refunding Bonds (Federally Taxable) | 03/16/2022 | \$11,000,000.00 |

APPENDIX B

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| Newman-Crows Landing Unified School District 2022 General Obligation Bond Anticipation Notes | 03/22/2022 | \$14,765,544.00 |
| Oak Grove Union School District General Obligation Bonds, Election of 2018, Series C | 03/23/2022 | \$3,000,000.00 |
| Fortuna Elementary School District 2022 General Obligation Bonds, Election of 2018, Series C (Bank Qualified) | 03/24/2022 | \$3,000,000.00 |
| Fortuna Elementary School District 2022 General Obligation Bonds, Election of 2018, Series C (Bank Qualified) | 03/24/2022 | \$3,000,000.00 |
| Windsor Unified School District General Obligation Bonds, Election of 2016, Series 2022 | 03/30/2022 | \$14,600,000.00 |
| Mt. Diablo Unified School District 2022 General Obligation Bonds, 2018 Election, Series B | 04/06/2022 | \$75,000,000.00 |
| West Side Union Elementary School District General Obligation Bonds, Election of 2020, Series B (Bank Qualified) | 04/06/2022 | \$2,475,000.00 |
| West Side Union Elementary School District General Obligation Bonds, Election of 2020, Series B (Bank Qualified) (Federally Taxable) | 04/06/2022 | \$25,000.00 |
| City Of Menlo Park 2022 General Obligation Refunding Bonds (2001 Election) | 04/13/2022 | \$5,890,000.00 |
| Cascade Union Elementary School District General Obligation Bonds Election of 2008, Series D (Bank Qualified) | 04/13/2022 | \$2,489,765.85 |
| San Gabriel Unified School District Election of 2008 General Obligation Bonds, Series D | 04/21/2022 | \$5,525,000.00 |
| San Gabriel Unified School District 2022 General Obligation Refunding Bonds, Series B (Federally Taxable) | 04/21/2022 | \$18,520,000.00 |
| Pacific Grove Unified School District 2014 Election, Series D General Obligation Ed-Tech® Bonds | 04/28/2022 | \$2,126,000.00 |
| Dehesa School District General Obligation Bonds, 2012 Election, Series B (Bank Qualified) | 04/28/2022 | \$799,996.10 |
| Dehesa School District General Obligation Bonds, 2012 Election, Series B (Federally Taxable) | 04/28/2022 | \$25,000.00 |
| Imperial Unified School District 2022 General Obligation Bonds, Election of 2016, Series D | 05/03/2022 | \$2,693,654.00 |
| Newark Unified School District 2022 Refunding General Obligation Bonds, Series B (Tax-Exempt Forward Delivery) | 05/03/2022 | \$7,470,000.00 |

APPENDIX B

| | | |
|---|------------|------------------|
| Guerneville School District 2022 Refunding General Obligation Bonds, Series A (Bank Qualified) | 05/03/2022 | \$2,007,000.00 |
| Guerneville School District 2022 Refunding General Obligation Bonds, Series B (Federally Taxable) | 05/03/2022 | \$2,422,000.00 |
| Parlier Unified School District 2022 General Obligation Refunding Bonds, Series A | 05/04/2022 | \$5,500,000.00 |
| Parlier Unified School District 2022 General Obligation Refunding Bonds, Series B | 05/04/2022 | \$2,423,878.00 |
| Dehesa School District 2022 Refunding General Obligation Bonds, Series A (Bank Qualified) | 05/04/2022 | \$2,110,000.00 |
| Dehesa School District 2022 Refunding General Obligation Bonds, Series B (Federally Taxable) | 05/04/2022 | \$1,365,000.00 |
| Dehesa School District 2022 Refunding General Obligation Bonds, Series C (Federally Taxable Crossover) | 05/04/2022 | \$295,000.00 |
| Clovis Unified School District 2022 Refunding General Obligation Bonds (Tax-Exempt Forward Delivery) | 05/05/2022 | \$4,190,000.00 |
| Mt. Diablo Unified School District 2022 Refunding General Obligation Bonds, Series B (Forward Delivery) | 05/05/2022 | \$147,145,000.00 |
| San Gabriel Unified School District 2022 General Obligation Refunding Bonds, Series A | 05/05/2022 | \$4,940,000.00 |

APPENDIX C

Carmichael Recreation and Park District

RFP Form

Carmichael Recreation and Park District
5750 Grant Avenue
Carmichael, California 95608

To: District Administrator and Members of the Advisory Board

The undersigned, doing business under the full and complete legal Responder name as set forth below, having examined the Notice to Responders, RFP Instructions, Scope of Work & Requirements, General Conditions, Agreement and all other documents forming a part of the RFP package for the above-referenced RFP (RFP #22-5), hereby proposes to perform the Agreement, including all of its component parts, and to furnish all materials called by them for the entire order for the prices set forth in the documents contained in said RFP package. The entire RFP Package is submitted, together with this RFP Form.

Name of Company: Jones Hall, A Professional Law Corporation

Legal Status (i.e., sole proprietorship, partnership, corporation): A Professional Law Corporation

Tax I.D. Number (Sole Proprietorship Only): TD No. 94-2698987

Address: 475 Sansome Street

Suite 1700

San Francisco, CA 94111



Authorized Representative:

Signature

William J. Kadi

Name (Print or Type)

Vice President, Shareholder

Title

5/12/2022

Date

(415) 533-6983

Phone

(415) 276-2088

Fax

wkadi@joneshall.com

E-mail address

Carmichael Recreation and Park District

Statement of Non-Conflict of Interest

The Responder hereby warrants that he, she, or they have no business or financial interests that are in conflict with his, her, their obligations to the District and further agrees to disclose any such interest which may be acquired during the life of an agreement with the District. The Responder also certifies that it and its members are not, officers, agents, or employees of the District, nor have they been since January 1, 2001.



Signature

William J. Kadi

Printed Name

Vice President, Shareholder

Title

William J. Kadi

Responder

5/12/2022

Date

Carmichael Recreation and Park District

Insurance Coverage Statement (to be submitted with proposal)

Consultant HEREBY CERTIFIES that they have reviewed and understands the insurance coverage requirements specified in the CRPD Bond Counsel and Disclosure Counsel Services RFP 22-5. Should the Consultant be awarded a contract for the work, Consultant further certifies that they can meet the specified requirements for insurance.

William J. Kadi, Jones Hall, A Professional Law Corporation

Name of Consultant (Person, Firm, or Corporation)

William Kadi

Signature of Consultant's Authorized Representative

William J. Kadi, Vice President/Shareholder

Name & Title of Authorized Representative

5/12/2022

Date of Signing



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
03/19/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

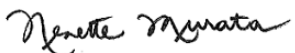
| | | |
|---|---|--------------------------------------|
| PRODUCER Calender-Robinson Company, Inc. 0267063 233 Sansome St. Ste 508 San Francisco CA 94104 | CONTACT NAME: Nenette Murata PHONE (A/C, No, Ext): (415) 978-3800 E-MAIL ADDRESS: nmurata@calrob.com | FAX (A/C, No): (415) 978-3825 |
| | INSURER(S) AFFORDING COVERAGE | |
| INSURED Jones Hall, a Professional Law Corporation 475 Sansome St Ste 1700 Suite 1700 San Francisco CA 94111 | INSURER A: Sentinel Insurance Co., LTD NAIC # 11000 | |
| | INSURER B: Republic Indemnity Co of America | |
| | INSURER C: | |
| | INSURER D: | |
| | INSURER E: | |
| | INSURER F: | |

COVERAGES **CERTIFICATE NUMBER:** CL2031926191 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDL INSD | SUBR WVD | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS | |
|----------|--|-----------|----------|---------------|-------------------------|-------------------------|---|--------------|
| A | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER: | Y | | 57SBANK7611 | 10/01/2019 | 10/01/2020 | EACH OCCURRENCE | \$ 2,000,000 |
| | | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 1,000,000 |
| | | | | | | | MED EXP (Any one person) | \$ 10,000 |
| | | | | | | | PERSONAL & ADV INJURY | \$ 2,000,000 |
| | | | | | | | GENERAL AGGREGATE | \$ 4,000,000 |
| | | | | | | | PRODUCTS - COMP/OP AGG | \$ 4,000,000 |
| | | | | | | | | \$ |
| A | AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY | | | 57SBANK7611 | 10/01/2019 | 10/01/2020 | COMBINED SINGLE LIMIT (Ea accident) | \$ 2,000,000 |
| | | | | | | | BODILY INJURY (Per person) | \$ |
| | | | | | | | BODILY INJURY (Per accident) | \$ |
| | | | | | | | PROPERTY DAMAGE (Per accident) | \$ |
| | | | | | | | | \$ |
| A | <input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | | 57SBANK7611 | 10/01/2019 | 10/01/2020 | EACH OCCURRENCE | \$ 1,000,000 |
| | | | | | | | AGGREGATE | \$ 1,000,000 |
| | | | | | | | | \$ |
| B | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below Y/N <input type="checkbox"/> Y <input checked="" type="checkbox"/> N/A | | N/A | 168749-15 | 04/01/2020 | 04/01/2021 | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER | |
| | | | | | | | E.L. EACH ACCIDENT | \$ 1,000,000 |
| | | | | | | | E.L. DISEASE - EA EMPLOYEE | \$ 1,000,000 |
| | | | | | | | E.L. DISEASE - POLICY LIMIT | \$ 1,000,000 |
| A | EMPLOYEE BENEFITS | | | 57SBANK7611 | 10/01/2019 | 10/01/2020 | EACH CLAIM | \$2,000,000 |
| | | | | | | | AGGREGATE | \$4,000,000 |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 City & Co. of San Francisco, its officers, agents, commissions & employees are included as additional insured as per the attached endorsement - NOTE: 10 day notice of cancellation for non-payment of premium

| | |
|--|---|
| CERTIFICATE HOLDER City & Co. of San Francisco; Office of City Attorney #1 Carlton B. Goodlett Pl City Hall - Room # 234 San Francisco CA 94102 | CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |
| | AUTHORIZED REPRESENTATIVE  |

AGENCY CUSTOMER ID: 00000187

LOC #: _____



ADDITIONAL REMARKS SCHEDULE

Page ____ of ____

| | | | |
|---|-----------|---|--|
| AGENCY Calender-Robinson Company, Inc. | | NAMED INSURED Jones Hall, a Professional Law Corporation | |
| POLICY NUMBER | | | |
| CARRIER | NAIC CODE | EFFECTIVE DATE: | |

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 **FORM TITLE:** Certificate of Liability Insurance: Notes

BUSINESS PERSONAL PROPERTY - \$1,246,100
POLICY NUMBER: 57SBANK7611
EFFECTIVE DATE: 10/01/2019 - 10/01/2020



INFORMATION PAGE

REPUBLIC INDEMNITY COMPANY OF AMERICA
 Company No: 19739

| POLICY NO. | | | | | | | | | | | | | | | | | | | |
|------------|--|--|--|--|--|---|---|---|---|---|---|---|---|--|--|--|--|--|--|
| | | | | | | 1 | 6 | 8 | 7 | 4 | 9 | 1 | 6 | | | | | | |

| RENEWAL OF POLICY NO. | | | | | | | | | | | | | | | | | | | |
|-----------------------|--|--|--|--|--|---|---|---|---|---|---|---|---|--|--|--|--|--|--|
| | | | | | | 1 | 6 | 8 | 7 | 4 | 9 | 1 | 5 | | | | | | |

ITEM ONE - GENERAL INFORMATION

The Insured : Jones Hall, A Professional Law Corporation
 Mailing Address : 475 Sansome St Ste 1700
 San Francisco, CA 94111-3147
 Other workplaces not shown above:

Legal Entity : Corporation - private
 FEIN : 94-2698987
 Risk ID : 2513982

ITEM TWO - POLICY PERIOD

The policy period is from 04/01/2021 to 04/01/2022 12:01 A.M. Standard Time at the insured's mailing address.

ITEM THREE - COVERAGE

- A. Workers Compensation Insurance:**
 Part One of the policy applies to the Workers Compensation Law of the states listed here: CA
- B. Employers Liability Insurance:**
 Part Two of the policy applies to work in each state listed in Item 3.A. The limits of our liability under Part Two are:

| | | |
|---------------------------|-------------|---------------|
| Bodily Injury by Accident | \$1,000,000 | each accident |
| Bodily Injury by Disease | \$1,000,000 | policy limit |
| Bodily Injury by Disease | \$1,000,000 | each employee |
- C. Other States Insurance:**
 Part Three of the policy applies to the states, if any, listed here: None
- D.** This policy includes these endorsements and schedules:
 See Extension of Information Page.

ITEM FOUR - PREMIUM

The premium for this policy will be determined by our Manuals of Rules, Classifications, Rates and Rating Plans. All information required below is subject to verification and change by audit. See Extension of Information Page.

POLICY PREMIUM SUMMARY

| | | | |
|---------------------------|------------|---|------------|
| Minimum Premium : | \$1,000 | Total Est. Annual Premium Including Assessments : | \$12,775 |
| Experience Modification : | 79% | Total Est. Annual Premium Without Assessments : | \$12,288 |
| Expense Constant : | | Deposit Premium Including Assessments : | \$1,715.80 |
| Date of Issue : | 03/25/2021 | | |

AUTHORIZED REPRESENTATIVE

Name of Producer : Calender-Robinson Co.
 233 Sansome St Ste 508
 San Francisco, CA 94104-2320

Servicing Office : SF Office

Countersigned by Melinda A. Keeger

Homeland Insurance Company of New York
 605 Highway 169 North
 Suite 800
 Plymouth, MN 55441
 (hereinafter referred to as the "Underwriter")



Policy Number: MML-23133-22
 Renewal of: MML-18198-21

DECLARATIONS

**PRIVATE COMPANY
 MANAGEMENT LIABILITY POLICY**

THE COVERAGE AFFORDED BY THIS POLICY DIFFERS IN SOME RESPECTS FROM THAT AFFORDED BY OTHER POLICIES. PLEASE READ THIS POLICY CAREFULLY.

| | | | |
|---|---|---|---|
| ITEM 1. NAMED ORGANIZATION: Name and Principal Address: Jones Hall, APLC 475 Sansome Street, Suite 1700 San Francisco, CA 94111 State of Incorporation/Formation: | | ITEM 2. POLICY PERIOD: (a) Inception Date: 03.25.2022 (b) Expiration Date: 03.25.2023 Both dates at 12:01 a.m. at the Principal Address in ITEM 1. | |
| ITEM 3. COVERAGE SECTION(S) PURCHASED AND PENDING OR PRIOR DATE(S): | | | |
| <u>Coverage Section</u> | <u>Purchased</u> | | <u>Pending or Prior Date</u> |
| Directors, Officers & Organization Liability ("D&O") | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Additional Limit of Liability Dedicated for Executives | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Additional Aggregate Limit for Defense Expenses | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Employment Practices Liability ("EPL") | <input checked="" type="checkbox"/> YES | <input type="checkbox"/> NO | 03.25.2019 |
| Additional Aggregate Limit for Defense Expenses | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Fiduciary Liability ("FLI") | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Additional Aggregate Limit for Defense Expenses | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Information Risk and Recovery ("IRR") | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Employed Lawyers Professional Liability ("ELPL") | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| Crime Coverage ("Crime") | <input type="checkbox"/> YES | <input checked="" type="checkbox"/> NO | Not Applicable |
| ITEM 4. LIABILITY COVERAGE SECTION(S) – LIMITS OF LIABILITY: | | | |
| Coverage Section | Separate Limit of Liability | Shared Limit of Liability | Other Applicable Limit(s) of Liability |
| D&O | Not Covered | Shared: Not Covered Shared with: Not Covered | Additional Limit of Liability Dedicated for Executives: Not Covered Securityholder Derivative Demand Sublimit: Not Covered D&O Crisis Management Expenses Limit: Not Covered |

| | | | |
|--|-------------|---|--|
| EPL | \$1,000,000 | Shared: N/A Shared with: N/A | Illegal Hiring or Harboring Sublimit: \$25,000 Employment Crisis Management Expenses Limit: \$25,000 |
| FLI | Not Covered | Shared: Not Covered Shared with: Not Covered | HIPAA Penalties Sublimit: Not Covered Section 502(c) Penalties Sublimit: Not Covered Section 507 Penalties Sublimit: Not Covered PPACA Penalties Sublimit: Not Covered Section 4975 Tax Penalties Sublimit: Not Covered Voluntary Settlement Program Coverage Sublimit: Not Covered Pension Crisis Management Expenses Limit: Not Covered |
| IRR | Not Covered | Shared: Not Covered Shared with: Not Covered | Privacy Administrative Proceeding Aggregate Sublimit: Not Covered Privacy Administrative Fines and Consumer Redress Fund Costs Sublimit: Not Covered Combined First-Party Loss Limit: Not Covered Breach Consultation Services Limit: Not Covered Incident Management Expenses Limit: Not Covered Information Restoration Expenses Limit: Not Covered Hardware Replacement Expenses Limit: Not Covered Extortion Payments and Rewards Limit: Not Covered Forensic Expenses Limit: Not Covered |
| ELPL | Not Covered | Shared: Not Covered Shared with: Not Covered | Intra-Organization Claims Defense Sublimit: Not Covered |
| POLICY AGGREGATE SUBLIMIT FOR ALL E-DISCOVERY CONSULTANT SERVICES: \$10,000 (for all purchased Liability Coverage Sections combined) | | | |

Declarations**Policy No. 107449005**

This Policy consists of this Declarations and one or more Coverage Declarations and Coverage forms. It may also include one or more Common Conditions or endorsements. In consideration of the premium, the Insurer provides this Policy, which is the entire agreement between the Insurer and the Insured.

Insurer Throughout this Policy, Insurer means **Travelers Casualty and Surety Company of America**, which is a capital stock company located in Hartford, Connecticut.

Named Insured Throughout this Policy, Named Insured means:
JONES HALL, A PROFESSIONAL LAW CORPORATION

Principal Address 475 SANSOME ST STE 1700
SAN FRANCISCO, CA 94111-3147

Policy Period Inception: May 27, 2021
Expiration: May 27, 2022 12:01 A.M. local time both dates at Principal Address.

Policy Premium \$9,198.00

Notices To The Insurer Mail: Travelers Bond & Specialty Insurance Claim
P.O. Box 2989
Hartford, CT 06104-2989

Overnight Mail: Travelers Bond & Specialty Insurance Claim
One Tower Square, S202A
Hartford, CT 06183

Email: BSIclaims@travelers.com

Fax: 1-888-460-6622

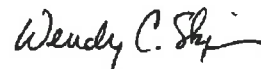
For questions related to claim reporting or handling, please call 1-800-842-8496.

Producer Information CHAMBER INS AGENCY SVCS
20 COMMERCE DR 2ND FL
CRANFORD, NJ 07015
Phone: 800-336-2007

Authorized officers of the Insurer:



President



Corporate Secretary

Countersigned By

Forms attached at issuance:

| Form Number | Form Title |
|--------------------|---|
| AFE-16001-0119 | General Conditions |
| AFE-17002-0119 | California Changes Endorsement |
| AFE-19013-0119 | State Inconsistency Endorsement |
| AFE-19029-0719 | Cap On Losses From Certified Acts Of Terrorism Endorsement |
| AFE-19030-0920 | Federal Terrorism Risk Insurance Act Disclosure Endorsement |
| CYB-16001-0119 | CyberRisk Coverage |
| CYB-19102-0119 | Dependent Business Interruption - System Failure Endorsement |
| CYB-19104-0219 | Dependent Business Interruption - Outsource Provider With System Failure Endorsement |
| CYB-19105-0119 | Conviction Reward Endorsement |
| CYB-19119-0119 | Amend Privacy And Security Act To Include Violation Of The General Data Protection Regulation Endorsement |
| CYB-19122-0519 | Vendor Or Client Payment Fraud Endorsement |
| CYB-19123-0519 | Bricked Equipment Endorsement |

Claims-Made: The Liability Insuring Agreements are provided on a Claims-Made basis, and cover only *Claims* first made during the *Policy Period*, or any applicable extended reporting period. Please read the Policy.

Defense Within Limits: The Limit available to pay settlements or judgments will be reduced, and may be completely exhausted, by *Defense Costs*, and any retention will be applied against *Defense Costs*.

A limit left blank for a coverage means that such coverage is not included. An entry for any other provision left blank means that such provision does not apply.

The Insurer has the duty to defend *Claims*.

CyberRisk Aggregate Limit: \$1,000,000

| Liability | Limit | Retention |
|------------------------|-------------|---|
| Privacy and Security | \$1,000,000 | \$10,000 |
| Payment Card Costs | \$1,000,000 | Subject to Privacy and Security Retention |
| Media | \$1,000,000 | \$10,000 |
| Regulatory Proceedings | \$1,000,000 | \$10,000 |

| Breach Response | Limit | Retention |
|-----------------------------|-------------|-----------|
| Privacy Breach Notification | \$1,000,000 | \$10,000 |
| Computer and Legal Experts | \$1,000,000 | \$10,000 |
| Betterment | \$100,000 | |
| Cyber Extortion | \$1,000,000 | \$10,000 |
| Data Restoration | \$1,000,000 | \$10,000 |
| Public Relations | \$1,000,000 | \$10,000 |

| Cyber Crime | Limit | Retention |
|--------------------------|-------------|-----------|
| Computer Fraud | \$1,000,000 | \$10,000 |
| Funds Transfer Fraud | \$1,000,000 | \$10,000 |
| Social Engineering Fraud | \$100,000 | \$10,000 |
| Telecom Fraud | \$100,000 | \$10,000 |

| Business Loss | Limit | Retention |
|---|--------------|------------------|
| Business Interruption | \$1,000,000 | |
| Dependent Business Interruption | \$100,000 | |
| Dependent Business Interruption - System Failure | \$100,000 | |
| Dependent Business Interruption - Outsource Provider | \$100,000 | |
| Dependent Business Interruption - Outsource Provider - System Failure | \$100,000 | |
| Reputation Harm | \$250,000 | \$10,000 |
| System Failure | \$1,000,000 | |

Additional First Party Provisions

| | |
|-----------------------------|----------|
| Accounting Costs Limit: | \$25,000 |
| Betterment Coparticipation: | 50% |
| Period Of Restoration: | 180 days |
| Period Of Indemnity: | 30 days |
| Wait Period: | 8 hours |

Knowledge Date: May 27, 2021

P&P Date: May 27, 2021

Retro Date: N/A

Extended Reporting Period

| | |
|--------|----------------------------------|
| Months | Percentage of Annualized Premium |
| 12 | 75 % |